

<Reference for FY2009 Third Quarter> [Consolidated]

5 February 2010
SUZUKI MOTOR CORPORATION
(Billion yen)

		FY2008 cumulative third quarter April - December 2008		FY2009 cumulative third quarter April - December 2009		FY2009 full-year forecast April 2009 - March 2010		
Net Sales		2,334.7	(-9.5%)	1,778.8	(-23.8%)	2,300.0	(-23.5%)	
Domestic Sales		708.9	(+2.5%)	669.5	(-5.6%)	920.0	(-4.7%)	
Overseas Sales		1,625.8	(-13.8%)	1,109.3	(-31.8%)	1,380.0	(-32.3%)	
Operating Income <ratio>		66.5	(-43.2%) <2.8%>	49.8	(-25.0%) <2.8%>	50.0	(-35.0%) <2.2%>	
Ordinary Income <ratio>		71.5	(-43.9%) <3.1%>	57.8	(-19.1%) <3.3%>	60.0	(-24.7%) <2.6%>	
Net Income <ratio>		21.6	(-68.0%) <0.9%>	15.5	(-28.4%) <0.9%>	16.0	(-41.7%) <0.7%>	
General View		Lower earnings on lower sales		Lower earnings on lower sales		Lower earnings on lower sales		
Factors of change in Operating Income	Factors of Increase	Decrease of operating expenses	+68.0	Decrease of operating expenses	+101.4	Decrease of operating expenses	+120.0	
		Cost reduction	+13.7	Decrease of R&D expenses	+24.0	Decrease of R&D expenses	+25.0	
		Decrease of depreciation	+11.0	Decrease of depreciation	+12.9	Cost reduction	+20.0	
		Total	+92.7	Total	+149.9	Total	+176.0	
	Factors of Decrease	Change in sales, model mix	-81.8	Change in sales, model mix	-119.7	Change in sales, model mix	-150.9	
		Effect of ForEX rate	-47.0	Effect of ForEX rate	-46.9	Effect of ForEX rate	-52.0	
		Increase of R&D expenses	-14.4					
		Total	-143.2	Total	-166.6	Total	-202.9	
	Foreign Exchange Rates		102 Yen/US\$ 150 Yen/EURO		94 Yen/US\$ 133 Yen/EURO		93 Yen/US\$ (4th quarter: 90 Yen/US\$) 129 Yen/EURO (4th quarter: 115 Yen/EURO)	
	Capital Expenditures (Amount of main affiliates included)		179.4 (8.0)		98.3 (9.4)		185.0 (12.0)	
Depreciation		105.7		92.8		130.0		
R&D Expenses		87.3		63.3		90.0		
Interest-bearing debt	other than F/S	326.3		622.3		/		
	F/S	95.9		75.4				
Cash Flows	Operating Activities	11.5		230.0				
	Investment Activities	-196.0		-257.8				
	Financing Activities	-29.7		3.5				
	Current Cash	219.5		406.4				
Business Segment	M/C	Sales	372.5 (-14.1%)	195.2 (-47.6%)				
		Operating Income<ratio>	0.6 (-96.8%) <0.2%>	-14.1 (-) <- - >				
	A/M	Sales	1,937.1 (-7.2%)	1,574.0 (-18.7%)				
		Operating Income<ratio>	52.1 (-42.2%) <2.7%>	55.9 (+7.3%) <3.6%>				
	M/P	Sales	51.4 (-10.3%)	28.4 (-44.7%)				
		Operating Income<ratio>	8.0 (-12.1%) <15.7%>	4.2 (-48.3%) <14.6%>				
	F/S	Sales	58.4 (-)	61.1 (+4.6%)				
		Operating Income<ratio>	3.1 (-) <5.4%>	3.0 (-3.9%) <4.9%>				
Geographical Segment	Japan	Sales	1,423.2 (-10.2%)	1,045.8 (-26.5%)				
		Operating Income<ratio>	32.1 (-45.5%) <2.3%>	16.6 (-48.2%) <1.6%>				
	Europe	Sales	496.3 (-15.3%)	324.6 (-34.6%)				
		Operating Income<ratio>	-0.6 (-) <- - >	4.3 (-) <1.3%>				
	N.A.	Sales	190.6 (-38.9%)	98.1 (-48.5%)				
		Operating Income<ratio>	-9.3 (-) <- - >	-12.3 (-) <- - >				
	Asia	Sales	569.4 (-9.7%)	557.2 (-2.1%)				
		Operating Income<ratio>	24.2 (-45.2%) <4.2%>	42.0 (+73.8%) <7.5%>				
	Other	Sales	72.7 (+13.9%)	48.5 (-33.2%)				
		Operating Income<ratio>	2.9 (-37.3%) <3.9%>	0.8 (-73.2%) <1.6%>				
	Number of Consolidated Subsidiaries		140		136			
	Number of Affiliates with application of equity method		37		36			
Number of Employees		51,998		51,258				

* M/C: Motorcycle A/M: Automobile M/P: Marine and Power products, etc. F/S: Financial Services N.A: North America

<Reference for FY 2009 Third Quarter> [Units (Production & Sales)]

5 February 2010
SUZUKI MOTOR CORPORATION
(Thousand units)

<Motorcycles and ATVs>		FY2008 cumulative third quarter		FY2009 cumulative third quarter		FY2009 full-year forecast	
		April - December 2008		April - December 2009		April 2009 - March 2010	
	Domestic	67	(- 35.6 %)	41	(- 38.2 %)	50	(- 37.7 %)
	Export	190	(- 39.5 %)	76	(- 59.9 %)	112	(- 51.6 %)
Domestic production		257	(- 38.6 %)	117	(- 54.3 %)	162	(- 48.0 %)
	(ATVs)	(30)	(- 47.2 %)	(8)	(- 73.8 %)	(10)	(- 69.9 %)
	Europe	26	(+ 6.0 %)	13	(- 48.6 %)	20	(- 37.6 %)
	North America	10	(- 15.6 %)	2	(- 76.2 %)	3	(- 72.7 %)
	Asia	2,091	(+ 17.6 %)	1,872	(- 10.5 %)	2,476	(- 3.7 %)
	Others	305	(+ 14.4 %)	135	(- 55.9 %)	191	(- 49.6 %)
Overseas production		2,432	(+ 16.9 %)	2,022	(- 16.9 %)	2,690	(- 10.1 %)
	(ATVs)	(17)	(- 25.2 %)	(4)	(- 75.5 %)	(5)	(- 72.7 %)
Production Total		2,689	(+ 7.6 %)	2,139	(- 20.4 %)	2,852	(- 13.7 %)
	(ATVs)	(47)	(- 41.0 %)	(12)	(- 74.4 %)	(15)	(- 70.9 %)
	Domestic sales	102	(- 22.6 %)	62	(- 39.3 %)	81	(- 36.9 %)
	Overseas sales	2,600	(+ 10.6 %)	2,160	(- 16.9 %)	2,852	(- 11.5 %)
Sales Total		2,702	(+ 8.8 %)	2,222	(- 17.7 %)	2,933	(- 12.4 %)
	(ATVs)	(55)	(- 33.2 %)	(30)	(- 45.8 %)	(37)	(- 43.6 %)

<Automobiles>		FY2008 cumulative third quarter		FY2009 cumulative third quarter		FY2009 full-year forecast	
		April - December 2008		April - December 2009		April 2009 - March 2010	
	Mini vehicles	442	(+ 0.2 %)	390	(- 11.7 %)	545	(- 7.7 %)
	Sub-compact and standard-sized vehicles	61	(+ 1.2 %)	46	(- 25.2 %)	58	(- 26.8 %)
	Export	298	(- 3.1 %)	145	(- 51.4 %)	219	(- 33.8 %)
	OEM	105	(+ 6.8 %)	95	(- 9.6 %)	138	(- 0.4 %)
Domestic production		906	(- 0.1 %)	676	(- 25.5 %)	960	(- 15.7 %)
	Europe	212	(+ 18.1 %)	133	(- 37.5 %)	180	(- 30.9 %)
	North America	7	(- 69.5 %)	—	(—)	—	(—)
	Asia	793	(- 3.6 %)	1,004	(+ 26.6 %)	1,394	(+ 28.2 %)
Overseas production		1,012	(- 1.2 %)	1,137	(+ 12.3 %)	1,574	(+ 16.2 %)
Production Total		1,918	(- 0.7 %)	1,812	(- 5.5 %)	2,534	(+ 1.6 %)
	Mini vehicles	412	(+ 0.7 %)	385	(- 6.6 %)	555	(- 4.2 %)
	Sub-compact and standard-sized vehicles	62	(+ 5.1 %)	48	(- 21.4 %)	67	(- 21.6 %)
	Domestic sales	473	(+ 1.3 %)	433	(- 8.5 %)	622	(- 6.4 %)
	Overseas sales	1,222	(- 4.0 %)	1,264	(+ 3.4 %)	1,699	(+ 3.5 %)
Sales Total		1,695	(- 2.6 %)	1,697	(+ 0.1 %)	2,321	(+ 0.6 %)

* Domestic production: CBU + CKD Overseas production: Units completed at overseas factories

* Automobiles sales are SUZUKI brand vehicles. However domestic sales include CHEVROLET brand vehicles as well.

* Overseas sales of FY2009 cumulative third quarter include forecast in part.

* The forecast in [Consolidated] and [Units (Production & Sales)] are calculated based on currently available information and assumptions and contain risks and uncertainty.

* Please note that the actual results may greatly vary by the changes of various factors. Those factors, which may influence the actual results, include economic conditions and the trend of demand in major markets and the fluctuation of foreign exchange rate (mainly Yen/US dollar rate, Yen/Euro rate).